Having a complete and accurate view of your filing portfolio is critical — especially if you are filing the majority of your UCCs in-house, are growing, filing in multiple jurisdictions or outsourcing a portion of your filings to third parties. What you don’t see, you can’t manage, and a lack of a consolidated view makes it harder to maintain filings, mitigate risk and to evaluate overall lien portfolio health — and even more difficult to take actions on your UCCs. Now there’s a better way.

Complete Portfolio Visibility
Introducing Portfolio Sync, the first-of-its-kind solution that uses public records data in a ground-breaking way to mitigate risk stemming from not having complete visibility into your portfolio. With Portfolio Sync and iLien, you have a complete and accurate view of all of your filings, regardless of how or by whom they were filed, and throughout the lien life cycle.

Here’s how it works: Portfolio Sync uses your secured party names and addresses to search through public records. After identifying your filings, iLien populates your entire lien portfolio, giving you full visibility across your secured interests.

An Automated Solution
Portfolio Sync goes beyond a single portfolio snapshot. With continuous, automatic scanning, changes to public records data for a filing are reflected in your Portfolio Sync portfolio view for peace of mind that you always have the most up-to-date view.

Easily Maintain Perfection
From within Portfolio Sync you can submit UCC-3 filings for continuations, debtor name or collateral amendments, assignments or terminations. You get the confidence of seeing new or updated filings show up in your Portfolio Sync view, confirming acceptance by the jurisdiction and existence on public records. Our public records Monitoring feature means you'll receive email alerts for your filings on public record for any debtor name or status changes, or if new UCC-1s or UCC-3s are filed on your debtors.
Track All Expiration Dates So Your Assets Stay Protected

View all pending expirations in one place. Track your upcoming expiration dates so you know which continuations to file — and when — so your interests don’t lapse. For filings outside of iLien, our public records Auto Continuation feature tracks expiration dates and files continuations for you so you maintain lien position. Auto Continuation means you can ‘set it and forget it’, with newfound confidence continuations for outside liens are handled.

Ready to get complete portfolio visibility and control automatically? A Lien Solutions sales representative can tell you more about Portfolio Sync and all the other ways that iLien can give you better control of your lien portfolio, to increase operational efficiency and reduce risk. Call 800.833.5778 and choose option 3 today.